IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

	Re: D.I. 3078, 3082, 3083, 3084, 3086 3087 & 3088
Debtors. ¹	(Jointly Administered)
BIG LOTS, INC., et al.,	Case No. 24-11967 (JKS)
In re:	Chapter 11

CERTIFICATION OF COUNSEL REGARDING THIRD OMNIBUS ORDER GRANTING INTERIM ALLOWANCE OF FEES AND EXPENSES FOR CERTAIN PROFESSIONALS

The undersigned counsel to the above-captioned debtors and debtors-in-possession, as bankruptcy co-counsel for the debtors (the "<u>Debtors</u>") in the above-captioned chapter 11 cases, hereby certifies as follows:

- 1. On August 14, 2025, the retained professionals (the "<u>Professionals</u>") filed the following interim fee applications (collectively, the "<u>Fee Applications</u>") in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* (the "<u>Interim Compensation Order</u>") (D.I. 519):²
 - a. Third Interim Application of AlixPartners, LLP, Financial Advisor to the Chapter 11 Debtors, for Allowance of Compensation for Professional Services Rendered

The debtors and debtors in possession in these chapter 11 cases, along with the last four digits of their respective employer identification numbers, are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277). The address of the debtors' corporate headquarters is 4900 E. Dublin-Granville Road, Columbus, OH 43081.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Interim Compensation Procedures Order.

- and Reimbursement of Expenses Incurred for the Period from April 1, 2025, Through June 30, 2025 (D.I. 3078, filed 8/14/25);
- b. Third Interim Fee Application of McDermott Will & Schulte LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 1, 2025 through June 30, 2025 (D.I. 3082, filed 8/14/25);
- c. Third Interim Fee Application of Cole Schotz P.C., as Special Real Estate Counsel, Efficiency Counsel and Delaware Counsel to the Committee, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 1, 2025 through June 30, 2025 (D.I. 3083, filed 8/14/25);
- d. Third Interim Fee Application of FTI Consulting, Inc., Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from April 1, 2025 through June 30, 2025 (D.I. 3084, filed 8/14/25);
- e. Combined Fifth Monthly and Third Interim Fee Application of PwC US Tax LLP as Tax Compliance and Tax Advisory Services Provider to the Debtors for Compensation and Reimbursement of Expenses for the Period from April 1, 2025 Through June 30, 2025 (D.I. 3086, filed 8/14/25);
- f. Third Interim Application of Davis Polk & Wardwell LLP, as Bankruptcy Counsel for the Debtors and Debtors in Possession, for Allowance of Compensation and for Reimbursement of all Actual and Necessary Expenses Incurred for the Period April 1, 2025 through and Including June 30, 2025 (D.I. 3087, filed 8/14/25); and
- g. Combined Tenth Monthly Fee Application (for the Period June 1, 2025 Through and Including June 30, 2025) and Third Interim Fee Application of Morris, Nichols, Arsht & Tunnell LLP, as Bankruptcy Co-Counsel for the Debtors and Debtors In Possession, for Allowance of Compensation and for Reimbursement of All Actual and Necessary Expenses Incurred for the Period April 1, 2025, Through and Including June 30, 2025 (D.I. 3088, filed 8/14/25).
- 2. Morris, Nichols, Arsht & Tunnell LLP and Davis Polk & Wardwell LLP received informal comments from the U. S. Trustee and/or the Court and have agreed to reductions in their corresponding Fee Applications. These reductions are reflected in the proposed *Third Omnibus Order Granting Interim Allowance of Fees and Expenses for Certain Professionals* (the "Proposed Order"), attached hereto as Exhibit 1.

- 3. No other answer, objection or responsive pleading to the Fee Applications appears on the Court's docket in these cases as of the date hereof.
- 4. Each of the Professionals and the U.S. Trustee were provided with an opportunity to review the Proposed Order and do not object to its entry.

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WHEREFORE, the Debtors respectfully requests that the Court enter the Proposed

Order attached hereto as **Exhibit 1** at its earliest convenience.

Dated: September 9, 2025 Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Casey B. Sawyer

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